



180 Innovations, Lakewood, CO
\$500,000



HBB Consumer, Lakewood, CO
\$900,000



Lightning Hybrids, Longmont, CO
\$2,000,000



Regional Pavement, Phoenix, AZ
\$1,900,000



Lasermasters, Phoenix, AZ
\$1,000,000



KM Labs, Boulder, CO
\$400,000



Product Movement
Grand Junction, CO | \$800,000



Frontline Products, Tempe, AZ
\$1,485,000



Saddleback, Rangeley, ME
\$2,065,000



Agile Space, Durango, CO
\$100,000



UV Concepts, Littleton, CO
\$500,000



Beloved, Baltimore, MD
\$200,000



Blue Moose, Boulder, CO
\$1,500,000

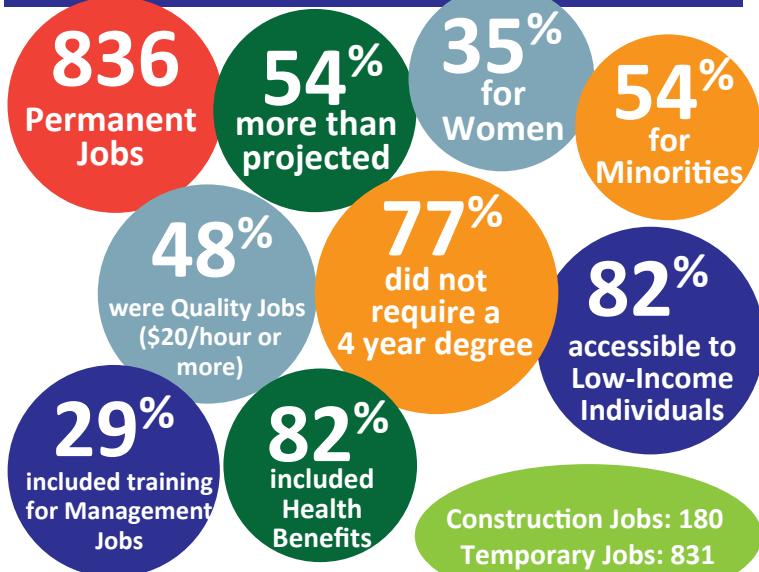


East School, Trinidad, CO
\$1,900,000

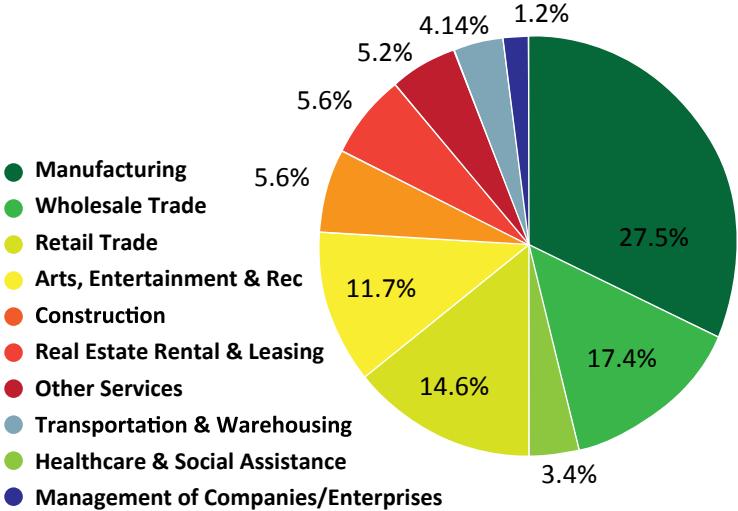
Jobs Projected to be Created

Permanent Jobs	541
Jobs Accessible to LIC Persons	573
Jobs With Benefits	365
Jobs That Pay \$20/Hour or More	294
Jobs no 4-Year Degree requirement	494
Jobs w/Training For Higher Skilled Jobs	295

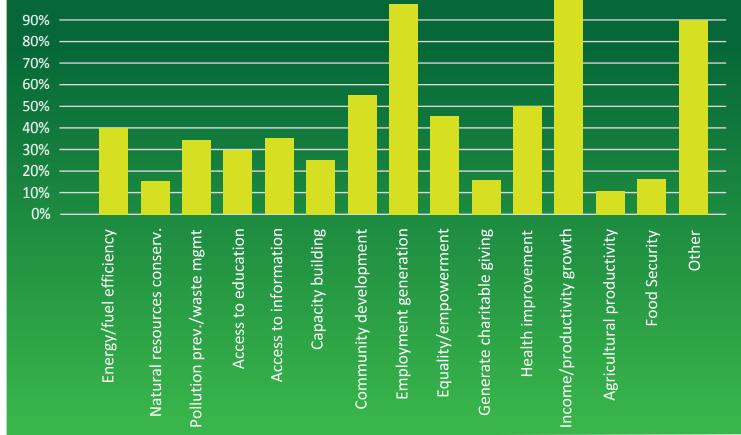
Actual Jobs Created



Industries Served (NAICS Sector)



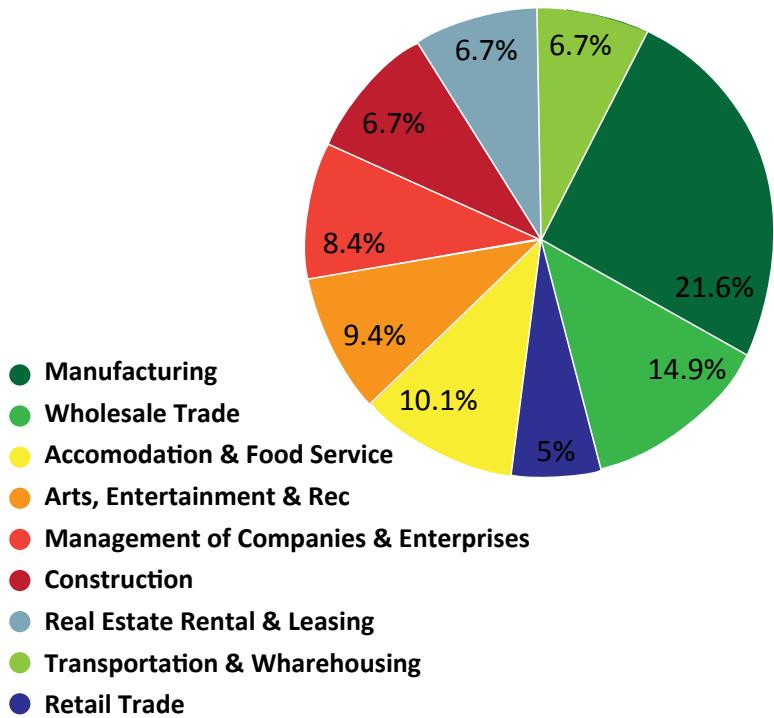
Impact Reporting & Investment Standard (IRIS) Metrics



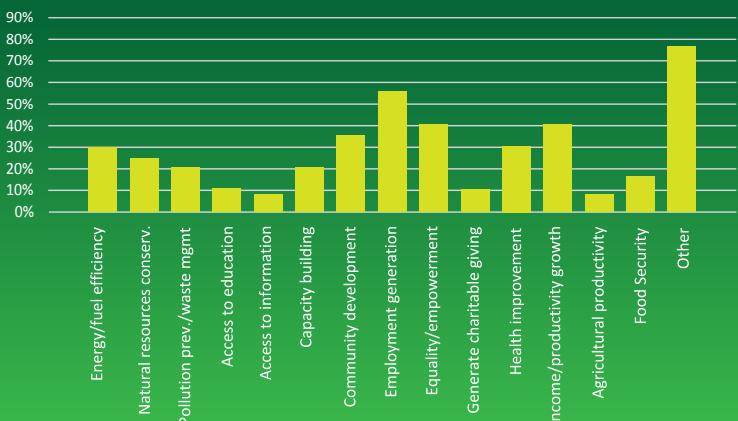
2024

SMALL BUSINESS CAPITAL FUND II IMPACT SUMMARY

Industries Served (NAICS Sector)



Impact Reporting & Investment Standard (IRIS) Metrics



1,907

Total Jobs Maintained

56% for Minorities

46% for Women

26% for Low Income

15.2%

Family Owned Businesses

22.7%

Minority/Women Owned Businesses

100%

Businesses Located in Areas of Higher Economic Distress

24.54%

Businesses located in Rural areas

\$144M

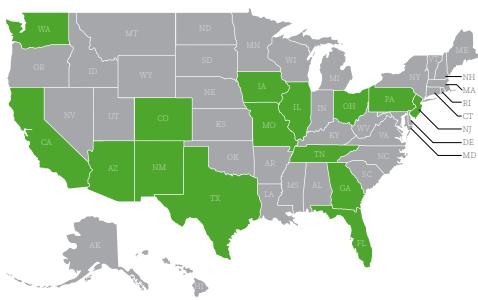
Additional Financing Leveraged

32

Average Loan Term in Months



In its 6-year history, SBCF II has provided **\$29,683,178** financing to **21** different small businesses located in **15** states





Jobs Projected to be Created

Permanent Jobs	913
Jobs Accessible to LIC Persons	762
Jobs With Benefits	831
Jobs That Pay \$20/Hour or More	368
Jobs no 4-Year Degree requirement	740
Jobs w/Training For Higher Skilled Jobs	758

Actual Jobs Created

Permanent Jobs	(125% increase) 2,055
Jobs Accessible to LIC Persons	(74%) 1536
Jobs With Benefits	(90%) 1854
Jobs That Pay \$20/Hour or More	(71%) 1686
Jobs no 4-Year Degree requirement	(76%) 1565
Jobs w/Training For Higher Skilled Jobs	(66%) 1577

6.7% Businesses Located
in Denver Metro Area

19.8%
in Colorado

11.3M Payoffs YTD by 14 Businesses



Industries Served by Sub-Sector

- 10.10% Food Services
- 9.40% Amusement & Recreation
- 8.50% Merchant Wholesalers, Non-durable goods
- 8.40% Management of Companies & Enterprises
- 8.40% Fabricated Metal Product Manufacturing
- 6.90% Miscellaneous Manufacturing
- 6.70% Truck Transportation
- 6.70% Real Estate
- 6.70% Construction of Buildings
- 6.40% Merchant Wholesalers, Durable goods

Certified



Industries Served (NAICS Sector)

29% 20% 27% 16%

- Retail Trade
- Health Care & Social Assistance
- Wholesale Trade
- Professional Scientific & Technical Services



\$ 2,216,241
7.9M

Average Loan
Amount

Payoffs in 2024
2 Businesses

788
Total Jobs
Maintained

531 for Minorities
470 for Women
132 for Low Income

81%

Businesses Located
in Areas of Higher
Economic Distress

21%

Minority/Women
Owned Businesses

\$46.5M

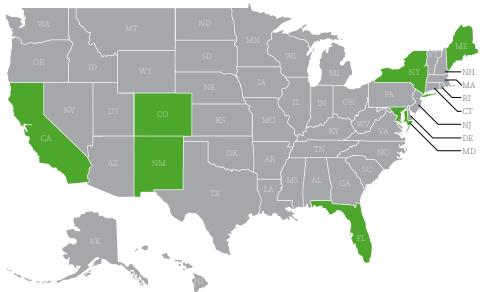
Additional
Financing Leveraged

29

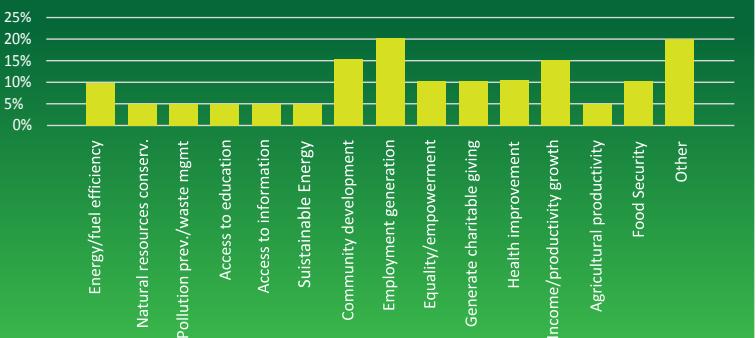
Average Loan Term
in Months



Since inception,
SBCF III has provided
\$23,967,624
financing to **10**
different small
businesses located
in **7** states

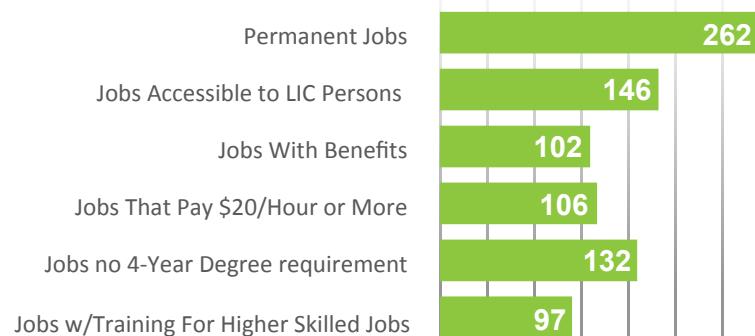


Impact Reporting & Investment Standard (IRIS) Metrics





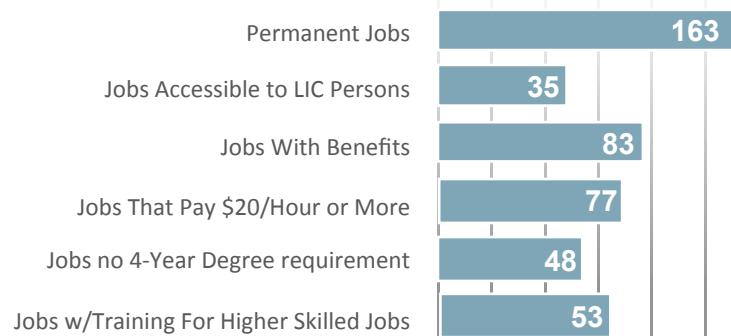
Jobs Projected to be Created



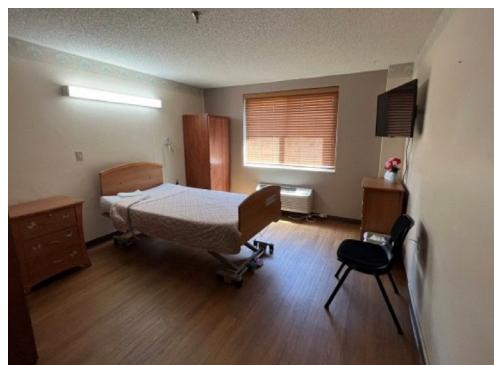
29% Businesses Located in Denver Metro Area

31%
in Colorado

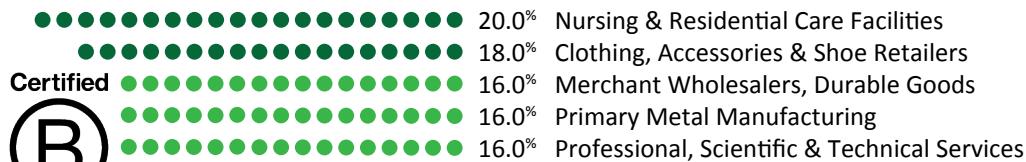
Actual Jobs Created



payoffs received to date (From 3 Businesses)



Industries Served by Sub-Sector



ALLEN & SONS



The Project

Loan Amount:	\$440,000
Date Closed:	April 12, 2024
Loan Term:	36-months
Industry - Sector:	Transportation & Warehousing
Industry – Specific:	Warehousing & Storage
Census Tract Code:	24510150500
Poverty Rate:	21.6%
% of MSA Median Family Income:	31%
Unemployment Rate:	12.6% (1.33x national average)

Business Summary

Allen & Sons (<https://www.allenandsonmoving.com/>) is an African American owned moving and storage company that has been in business for over 30 years and is based in Baltimore, MD. In 2023 the company received the Baltimore Business Journal's Family-Owned Business Award. The recognition was based on their commitment to hiring workers from the community and using 100% minority owned contractors for their operations.

The Financing

The SBCF loan proceeds are being used for the acquisition of a building that will be redeveloped to become a heavy truck repair shop.

The Impact

The rehabilitation of the building and site will provide for an aesthetically pleasing repair shop to complement the adjacent businesses in the industrial zoned neighborhood. In addition to providing service and maintenance for Allen & Sons trucks and other similar trucking companies, Allen & Sons will partner with Baltimore City Community College for the development and implementation of its CDLA Training Program and a specialized heavy truck apprentice program. 10 permanent jobs are projected to be maintained as a result of the financing. 100% of the employees are minorities and 90% are low-income individuals. 20 construction jobs are anticipated to be created in connection with the rehabilitation of the purchased building. An additional 8 permanent jobs are expected to be created – 100% will pay at least \$20/hour, be accessible to low-income individuals and will not require a 4-year college degree. The business works with local re-entry organizations to hire individuals that are post incarceration or that have special needs. Allen & Sons is committed to using African American owned contractors to perform property renovations.



PRINCETON PLACE



The Project

Loan Amount:	\$3,950,000
Date Closed:	January 31, 2024
Loan Term:	41-months
Industry - Sector:	Healthcare & Social Assistance
Industry – Specific:	Nursing & Residential Care Facilities
Census Tract Code:	35001000605
Poverty Rate:	25.3%
% of MSA Median Family Income:	53%
Unemployment Rate:	15.7% (2.91x the national average)

Business Summary

Princeton Place is a 116,069 sq ft, 7-story skilled nursing facility (SNF) located in Albuquerque, NM that is licensed for 369 beds.

The Financing

The SBCF provided a \$4MM subordinate loan to facilitate the acquisition of the SNF. The property is being purchased for a total of \$60MM. The current owners had struggled clinically and financially. The new sponsors have a proven track record in operating similar facilities. They are focused on reducing expenses and renovating/opening a 60-bed dementia unit which will contribute to growth.

The Impact

281 jobs are projected to be maintained (66% women, 77% minority). 46 new jobs are projected to be created (65% of jobs are expected to pay at least \$20/hour, include benefits, and training for higher skilled jobs). At least 75% of the newly created jobs are anticipated to be accessible to low-income individuals, 90% will not require a 4-year college degree. It is estimated that 1,100 low-income/Medicaid patients will be served each year.



PROJECT PATIO



The Project

Loan Amount:	\$4,000,000
Date Closed:	March 13, 2024
Loan Term:	37-months
Industry - Sector:	Wholesale Trade
Industry – Specific:	Merchant Wholesalers, Durable Goods
Census Tract Code:	06073006500
Poverty Rate:	23.3%
% of MSA Median Family Income:	75%
Unemployment Rate:	15% (2.78x the national average)

Business Summary

The business involves a platform of entities that are dedicated to the outdoor living market. Entities are strategically acquired to add various needs dedicated to “curating the backyard” – one specializes in high-quality turf production, others craft premium firepits or are dedicated to furniture, lighting, and accessories.

The Financing

The SBCF financing will be used to purchase a business that will add an Amazon channel, strengthening the overall portfolio and adding jobs in Temecula, CA.

The Impact

40 jobs are projected to be maintained as a result of the financing. 100% of those jobs pay at least \$20/hour, offer benefits and provide training for higher skilled jobs. An additional 5 jobs are anticipated to be created.



ROCKY MOUNTAIN INSTRUMENT



The Project

Loan Amount:	\$500,000
Date Closed:	April 15, 2024
Loan Term:	6-months
Industry - Sector:	Manufacturing
Industry – Specific:	Machinery Manufacturing
Census Tract Code:	08013060800
Poverty Rate:	16.1%
% of MSA Median Family Income:	51.46%
Unemployment Rate:	6.7%

Business Summary

Rocky Mountain Instrument is a family and minority owned manufacturer of optics coatings for laser imaging applications. Their core competency is precision manufacturing by a highly skilled and trained workforce.

The Financing

The subordinate loan was used for working capital and inventory purchases required for the laser line of business.

The Impact

121 jobs will be maintained at the business. 52% are held by minority employees, 91% pay at least \$20/hour, and 98% of positions offer employment benefits. An additional 5 permanent jobs are expected to be created following the loan.



DC CONDO



The Project

Loan Amount:	\$757,526
Date Closed:	November 21, 2024
Loan Term:	24-months
Industry - Sector:	Real Estate & Real Estate Leasing
Industry – Specific:	Real Estate
Census Tract Code:	08013060800
Poverty Rate:	16.1%
% of MSA Median Family Income:	51.46%
Unemployment Rate:	6.7% (.81x the national average)

Business Summary

American Housing is a real estate development firm specializing in workforce, affordable and market-rate transit-oriented development in Northwest Washington, D.C. They are developing workforce and affordable for-sale condominiums in the Langston neighborhood of Washington, DC. Greenline's loan was made to further American Housing's effort to increase such targeted investment in this area of the city.

The Financing

The mezzanine loan was provided to allow American Housing to fund ground up development of a 22-unit condo building.

The Impact

The developer plans to use the DC Housing Authority "Path to Homeownership" program which will utilize HDC vouchers to help lower-income people purchase the units. At least 20% of the housing units will be sold to people at or below 80% of area median income and the remainder of the units will be priced as workforce housing.

